UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

FEDERAL HOUSING FINANCE AGENCY, AS CONSERVATOR FOR THE FEDERAL HOME LOAN MORTGAGE CORPORATION,

11 Civ. 7048 (DLC)

Plaintiff,

-against-

GENERAL ELECTRIC COMPANY; GENERAL ELECTRIC CAPITAL SERVICES, INC., d/b/a GE CONSUMER FINANCE or GE MONEY; GE MORTGAGE HOLDING, L.L.C.; GE-WMC MORTGAGE SECURITIES, L.L.C.; MORGAN STANLEY & CO., INC.; and CREDIT SUISSE SECURITIES (USA) LLC f/k/a CREDIT SUISSE FIRST BOSTON LLC,

Defendants.

NOTICE OF DISMISSAL WITH PREJUDICE

Pursuant to Rule 41(a) of the Federal Rules of Civil Procedure, Plaintiff Federal Housing Finance Agency hereby voluntarily dismisses with prejudice the above-captioned action only and

all claims asserted therein as against each and every one of the defendants.

Dated: January 22, 2013

New York, New York

Marc E. Kasowitz (nkasowitz@kasowitz.com)
Hector Torres (htorres@kasowitz.com)

Christopher P. Johnson

(cjohnson@kasowitz.com)

Michael Hanin (mhanin@kasowitz.com)

Kanchana Wangkeo Leung

(kleung@kasowitz.com)

KASOWITZ, BENSON, TORRES &

FRIEDMAN LLP

1633 Broadway

New York, New York 10019

Attorneys for Plaintiff Federal Housing Finance Agency, as Conservator for the Federal Home Loan Mortgage Corporation